THE CLOUDY ROAD TO TRANSFORMATION

GROWTH IN DATA

90% of all the data on Earth was created in the last two years

80% of it is unstructured

7.7 zettabytes*

Global data center traffic will triple from **2012-2017**

2.6 zettabytes*

The average household generates enough data each year to fill

65 32GB iPhones

2015

In 2020 it is expected that this will grow to

318 32GB iPhones

THE CLOUD LANDSCAPE

2.4 billion people now use cloud-based services in some form

There's an estimated

1 exabyte of data

stored in the cloud

(That's 1 **BILLION** gigabytes!)

By **2017**

73% of data

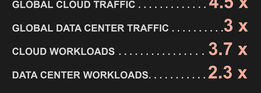
will be in the cloud

More than 60%

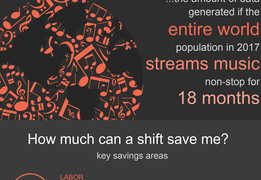
of businesses utilize cloud for performing

IT-RELATED OPERATIONS

What is driving the shift to Cloud?



Where is the Cloud investment going?

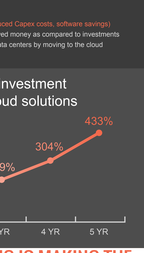


CLOUD VS ON-PREMISES DATA CENTERS

Data Center Current Assessment

Worldwide data centers already cover

35.7 MILLION SQUARE METERS



In the global ICT sector, data centers account for a

CARBON **17%** FOOTPRINT

How much is being invested globally?

(in billions US$)

	2012	2015
TOTAL:	140.1	185.2
COLOCATION & OUTSOURCING:	32.3	51.2
IN-HOUSE IT:	47.4	58.2
IN-HOUSE FACILITY EQUIPMENT:	60.4	75.8

How much will the traffic grow?

from 2012 to 2017

GLOBAL CLOUD TRAFFIC ..... **4.5 x**

GLOBAL DATA CENTER TRAFFIC ..... **3 x**

CLOUD WORKLOADS ..... **3.7 x**

DATA CENTER WORKLOADS..... **2.3 x**

By 2017 Data Center traffic will reach **7.7 zettabytes***, which is equal to...

...the amount of data generated if the **entire world** population in 2017 **streams music** non-stop for **18 months**

How much can a shift save me?

key savings areas

LABOR

On average, cloud reduces IT labor costs by 50%

A company with 100 employees saves up to 191 company hours per day

DECREASED POWER ENERGY AND SPACE

Save energy costs by up to 90%

IT INVESTMENT (reduced Capex costs, software savings)

82% of companies saved money as compared to investments in their on-premises data centers by moving to the cloud

Return on investment curve for cloud solutions

WHO IS MAKING THE CLOUD DECISIONS?

Who is making the Cloud decisions?

*1 zettabyte = 1 thousand exabytes 1 exabyte = 1 billion gigabytes

[1]Gigaom[2012] "10 cloud computing statistics every CIO should know" [3]IDC "Security of Cloud Services"
Cisco, "Cloud Traffic to Dominate Data Centers" [5] Chamber of Commerce Foundation, "Big Data and What's Ahead,"
Pulse via LinkedIn, "The Big Data Economy: How'd What We Read Shows" [8]S Enterprise "[9]S Enterprise Cloud Computing Study 2014"
[10]Forbes "Cloud Computing Is Creating Jobs, Lots Of Them" [11]Forbes "Cloud Computing Is Creating Jobs, Lots Of Them" [12]Forbes "Cloud Computing Is Creating Jobs, Lots Of Them" [13]Forbes "Cloud Computing Is Creating Jobs, Lots Of Them"

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